

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

IN RE:	:	In Proceedings for a
	:	Reorganization under
W.R. Grace and Co., et. al.,	:	Chapter 11
	:	
Debtors.	:	Jointly administered Under
	:	Case No. 01-1139 (JKF)

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**NOTICE OF FILING OF RULE 2019 STATEMENT OF REPRESENTATION BY  
REAUD MORGAN & QUINN, LLP  
(EXHIBITS NOT SCANNED BUT ACCESSIBLE BY COURT ORDER)**

TO CREDITORS AND OTHER PARTIES IN INTEREST AND ALL PARTIES WHO HAVE REQUESTED NOTICES PURSUANT TO FED.R.BANKR.P. 2002, NOTICE IS HEREBY GIVEN THAT:

Reaud Morgan & Quinn, LLP, in compliance with the October 22, 2004 Order of Court, has filed its Statement pursuant to Fed.R.Bankr.P. 2019.

Exhibits have not been scanned, but have been submitted to the Clerk of the Bankruptcy Court, at the address set forth below, on compact disk ("CD"). Said exhibits may be accessed by parties who obtain a Court order authorizing access.

Clerk  
United States Bankruptcy Court  
District of Delaware  
824 Market Street  
Wilmington, DE 19801

Dated: December 20, 2004

/s/Daniel K. Hogan  
Daniel K. Hogan (DE #2814)  
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*and*

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